

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **MSFT US EQUITY**

Microsoft Corp (NASDAQ GS: MSFT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas

Website: www.microsoft.com
 Number of Employees: 221,000
 Ticker: MSFT US

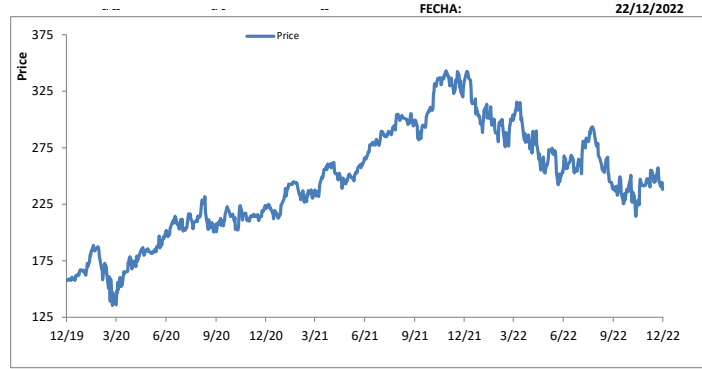
1 Microsoft Way Redmond, WA 98052 United States
 Phone : 1-425-882-8080
 Fax : 1-206-936-8000

238.19 -6.24 (-2.55%)

Microsoft Corporation opera como una empresa de software. Ofrece aplicaciones, almacenamiento extra en la nube y soluciones de seguridad avanzada. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	238.19	Market Cap (MM)	1,775,581.0
Open	241.26	Shares Out. (MM)	7,454.5
Previous Close	244.43	Float %	100.0%
Change	2.63	Shares sold short (MM)	40,445,360.0
Change %	1.09	Dividend Yield %	1.1
Day High/Day Low	242.0 / 233.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	344.3 / 213.4	P / Diluted EPS Before XO	
Volume (MM)	28.64	Beta	1.10
Avg. Vol - 3 mo (MM)	30.66		



Financial Information (Currency: USD, in mm)

Revenue - LTM	203,075.0	Cash & ST Invest.	104,757
EBIT - LTM	84,663.0	Total Assets	364,840.0
EBITDA - LTM	101,236.0	Total Debt	78,400.0
Net Income - LTM	69,789.0	Total Liabilities	198,298.0
Total Enterprise Value	1,745,455	Total Equity	166,542.0
TEV/ Total Revenue	8.4 x	Cash from Operations - LTM	87,693.0
TEV/ EBITDA	16.9 x	Cash From Investing - LTM	-30,193.0
		Cash from Financing -LTM	-53,781.0

Company Notes

2016 Q4	GAAP Net Income Includes: (in millions, pre-tax)
"2016 Q4 restated segmentation data is not available. Original segmentation data has been cooled to restated period"	A loss of \$187.000 from Asset Write Down A loss of \$56.000 from Restructuring A loss of \$26.000 from Other One Time Items A gain of \$343.000 from Sale of Investments
2016 Q3	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax): a gain of \$171 from Sale of Investments a loss of \$86 from Other One-Time Charges	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$1.140.000 from Restructuring & Integration A loss of \$148.000 from Sale of Investment A loss of \$9.000 from Other one time charges
2016 Q1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$70.000 from realized investments A gain of \$107 from realized investments A loss of \$35.000 from Other One Time Items	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$127.000 from Restructuring A gain of \$543.000 from Sale of Investments A gain of \$276.000 from Other One Time Items
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$7,500.000 from Impairment of Intangibles A loss of \$1,883.000 from Other One Time Items A loss of \$780.000 from Restructuring A gain of \$899.000 from sale of Investments	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$127.000 from Restructuring A gain of \$308.000 from Sale of Investments A gain of \$358.000 from Other One Time Items a loss of \$0.050 per share from Tax Adjustments
2015 Q4	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$7,500.000 from Impairment of Intangibles A loss of \$780.000 from Restructuring A loss of \$213.000 from Other One Time Items A gain of \$204.000 from Sale of Investments	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$16.000 from Other One Time Items A gain of \$106.000 from Sale of Investments
2015 Q2	

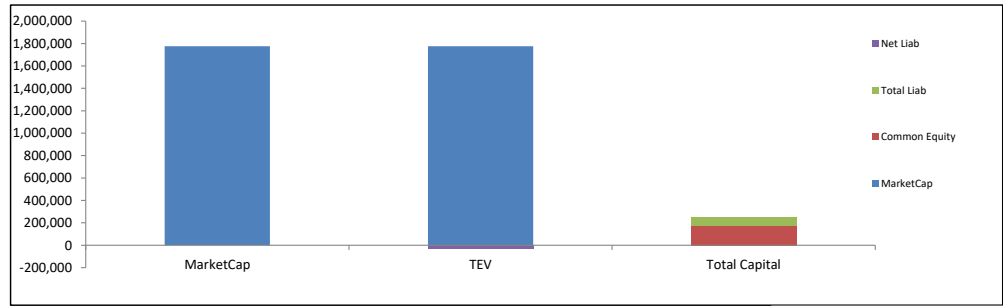
Key Board Members

Name	Title	Organization
Penny S Pritzker	Partner	Pritzker & Pritzker
	Chairman	Cc-Development Group Inc
	Founder	VI
	Founder	Classic Residence Mgmt Partner
	Co-Founder	Pritzker Traubert Family Found
	Founder	Pritzker Realty Group Llc
	Co-Founder	Artemis Real Estate Partners L
	Chairman/Founder	Psp Capital Partners Llc
	Chairman	Carnegie Endowment For Intl
	Co-Founder	Pritzker Foundation
	Co-Founder	Inspired Capital Partners
	Board Member	Icertis Inc
John W Thompson	Board Member	Finix Payments Inc
	Board Member	Microsoft Corp
	Board Member	Measure Uas Inc
	Board Member	Pension Benefit Guaranty Corp
	Venture Partner	Lightspeed Venture Partners
	Lead Director	Rubrik Inc
	Lead Director	Microsoft Corp
	Board Member	Inxeption Corp
	Chairman	Illumina Inc
	Trustee	Wetlands America Trust Inc
Charles W Scharf "Charlie"	President/Ceo	Wells Fargo & Co
	President/Ceo	Wells Fargo Bank Na
	Chairman	New York City Ballet Inc
	Board Member	Microsoft Corp
	Trustee Emeritus	Johns Hopkins University
	Board Member	Cross River Bank
	Board Member	Financial Services Roundtable

Ticker: MSFT US EQUITY	Microsoft Corp										
Period Type: Annuals	Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas										
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

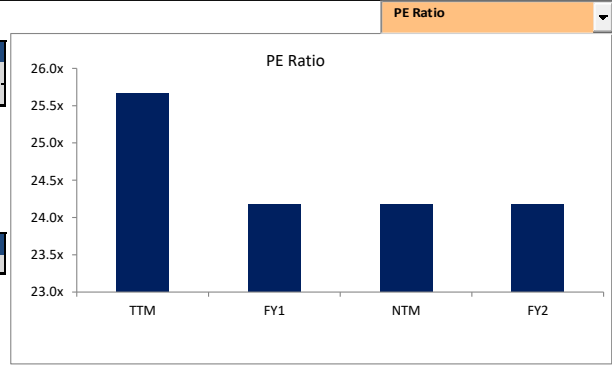
Key Financials	Actuals										
	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/09/2022	LTM	Estimates		
For the Fiscal Period Ending	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/09/2022	30/09/2022	30/06/2023	30/06/2024	30/06/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	91,154.0	96,571.0	110,360.0	125,843.0	143,015.0	168,088.0	198,270.0	50,122.0	198,270.0	52,952.9	52,952.9
<i>Growth Over Prior Year</i>	(2.6%)	5.9%	14.3%	14.0%	13.6%	17.5%	18.0%	15.2%	2.4%	2.4%	2.4%
Gross Profit	58,374.0	62,310.0	72,007.0	82,933.0	96,937.0	115,856.0	135,620.0	138,619.0	--	--	--
<i>Margin %</i>	64.0%	64.5%	65.2%	65.9%	67.8%	68.9%	68.4%	276.6%	--	--	--
EBITDA	33,700.0	39,215.0	46,904.0	56,348.0	67,798.0	83,729.0	100,304.0	101,236.0	24,375.0	24,375.0	24,375.0
<i>Margin %</i>	37.0%	40.6%	42.5%	44.8%	47.4%	49.8%	50.6%	202.0%	12.3%	46.0%	46.0%
EBIT	26,078.0	29,025.0	35,058.0	42,959.0	52,959.0	69,916.0	83,383.0	84,663.0	21,162.2	21,162.2	21,162.2
<i>Margin %</i>	28.6%	30.1%	31.8%	34.1%	37.0%	41.6%	42.1%	168.9%	10.7%	40.0%	40.0%
Earnings from Cont. Ops.	20,539.0	25,489.0	16,571.0	39,240.0	44,281.0	61,271.0	72,738.0	69,789.0	--	--	--
<i>Margin %</i>	22.5%	26.4%	15.0%	31.2%	31.0%	36.5%	36.7%	139.2%	--	--	--
Net Income	20,539.0	25,489.0	16,571.0	39,240.0	44,281.0	61,271.0	72,738.0	69,789.0	17,228.0	17,228.0	17,228.0
<i>Margin %</i>	22.5%	26.4%	15.0%	31.2%	31.0%	36.5%	36.7%	139.2%	8.7%	32.5%	32.5%
Diluted EPS Excl. Extra Items	2.6	3.3	2.1	5.1	5.8	8.1	9.7	9.3	2.3	2.3	2.3
<i>Growth Over Prior Year</i>	73.0%	27.0%	(34.5%)	137.6%	13.8%	39.8%	19.9%	3.6%	(7.0%)	(7.0%)	(7.0%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	238.19
Shares Out.	7,454.47
Market Capitalization (USD)	1,775,580.96
- Cash & Short Term Investments	107,262.00
+ Total Debt	77,136.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,745,454.96
Book Value of Common Equity	173,566.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	77,136.00
= Total Capital	250,702.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	9.5x	8.4x	32.5x	32.5x	32.5x
TEV/EBITDA	18.8x	16.9x	16.7x	16.7x	16.7x
TEV/EBIT	22.6x	20.2x	19.1x	19.1x	19.1x
P/Diluted EPS Before Extra	26.6x	25.1x			
P/BV	11.5x	10.0x	9.8x	9.8x	9.8x
Price/Tang BV	21.9x	18.2x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	25.7x	24.2x	24.2x	24.2x
TEV / EBITDA	16.9x	16.7x	16.7x	16.7x
Price / CF	20.3x	18.8x	18.8x	18.8x
Price / Book	10.2x	9.8x	9.8x	9.8x
Dividend Yield	1.1x	1.1x	1.1x	1.1x



Ticker:	MSFT US EQUITY
Period Type	Annuals

MSFT US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Microsoft Corp

Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	73,723.00	77,849.00	86,833.00	93,580.00	91,154.00	96,571.00	110,360.00	125,843.00	143,015.00	168,088.00	198,270.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	73,723.00	77,849.00	86,833.00	93,580.00	91,154.00	96,571.00	110,360.00	125,843.00	143,015.00	168,088.00	198,270.00
Cost Of Goods Sold	17,530.00	20,385.00	27,078.00	33,038.00	32,780.00	34,261.00	38,353.00	42,910.00	46,078.00	52,232.00	62,650.00
Gross Profit	56,193.00	57,464.00	59,755.00	60,542.00	58,374.00	62,310.00	72,007.00	82,933.00	96,937.00	115,856.00	135,620.00
Selling General & Admin Exp.	24,619.00	20,289.00	20,615.00	30,335.00	20,308.00	20,248.00	22,223.00	23,098.00	24,709.00	25,224.00	27,725.00
R & D Exp.	9,811.00	10,411.00	11,381.00	12,046.00	11,988.00	13,037.00	14,726.00	16,876.00	19,269.00	20,716.00	24,512.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	34,430.00	30,700.00	31,996.00	42,381.00	32,296.00	33,285.00	36,949.00	39,974.00	43,978.00	45,940.00	52,237.00
Operating Income	21,763.00	26,764.00	27,759.00	18,161.00	26,078.00	29,025.00	35,058.00	42,959.00	52,959.00	69,916.00	83,383.00
Interest Expense	380.00	429.00	597.00	781.00	1,243.00	2,222.00	2,733.00	2,686.00	2,591.00	2,346.00	2,063.00
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	380.00	429.00	597.00	781.00	1,243.00	2,222.00	2,733.00	2,686.00	2,591.00	2,346.00	2,063.00
Currency Exchange Gains (Loss)	117.00	74.00	165.00	(335.00)	129.00	111.00	218.00	82.00	191.00	(54.00)	75.00
Other Non-Operating Inc. (Exp.)	(7,194.00)	(791.00)	(823.00)	(10,803.00)	(933.00)	(3,209.00)	(4,367.00)	(3,497.00)	(2,859.00)	(3,478.00)	(2,471.00)
EBT Excl. Unusual Items	28,460.00	27,052.00	27,820.00	28,518.00	25,639.00	29,901.00	36,474.00	43,688.00	53,036.00	71,102.00	83,716.00
Impairment of Goodwill	6,193.00	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	10,011.00	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(12,386.00)	-	-	(20,022.00)	-	-	-	-	-	-	-
EBT Incl. Unusual Items	22,267.00	27,052.00	27,820.00	18,507.00	25,639.00	29,901.00	36,474.00	43,688.00	53,036.00	71,102.00	83,716.00
Income Tax Expense	5,289.00	5,189.00	5,746.00	6,314.00	5,100.00	4,412.00	19,903.00	4,448.00	8,755.00	9,831.00	10,978.00
Earnings from Cont. Ops.	16,978.00	21,863.00	22,074.00	12,193.00	20,539.00	25,489.00	16,571.00	39,240.00	44,281.00	61,271.00	72,738.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	16,978.00	21,863.00	22,074.00	12,193.00	20,539.00	25,489.00	16,571.00	39,240.00	44,281.00	61,271.00	72,738.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	16,978.00	21,863.00	22,074.00	12,193.00	20,539.00	25,489.00	16,571.00	39,240.00	44,281.00	61,271.00	72,738.00
Abnormal Losses (Gains)	5,629.00	617.00	(692.00)	9,284.00	442.00	(2,277.00)	(2,399.00)	(648.00)	384.00	(1,232.00)	(461.00)
Tax Effect on Abnormal Items	197.40	69.90	701.64	(1,464.40)	(190.50)	796.95	14,367.72	(2,273.92)	(80.64)	258.72	(3,194.19)
NI to Common Excl. Extra Items	22,804.40	22,549.90	22,083.64	20,012.60	20,790.50	24,008.95	28,539.72	36,318.08	44,584.36	60,297.72	69,082.81
Per Share Items											
Basic EPS	2.02	2.61	2.66	1.49	2.59	3.29	2.15	5.11	5.82	8.12	9.70
Basic EPS Excl. Extra Items	2.02	2.61	2.66	1.49	2.59	3.29	2.15	5.11	5.82	8.12	9.70
Weighted Avg. Basic Shares Out.	8,396.00	8,375.00	8,299.00	8,177.00	7,925.00	7,746.00	7,700.00	7,673.00	7,610.00	7,547.00	7,496.00
Diluted EPS	2.00	2.58	2.63	1.48	2.56	3.25	2.13	5.06	5.76	8.05	9.65
Diluted EPS Excl. Extra Items	2.00	2.58	2.63	1.48	2.56	3.25	2.13	5.06	5.76	8.05	9.65
Weighted Avg. Diluted Shares Out.	8,506.00	8,470.00	8,399.00	8,254.00	8,013.00	7,832.00	7,794.00	7,753.00	7,683.00	7,608.00	7,540.00
Normalized Basic EPS	2.73	2.65	2.66	2.63	2.79	3.08	3.88	4.75	5.76	7.97	9.21
Normalized Diluted EPS	2.68	2.66	2.63	2.43	2.59	3.06	3.67	4.68	5.80	7.92	9.17
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	39.59	35.19	42.00	83.16	55.56	47.27	77.97	35.98	34.97	27.54	25.51
Supplemental Items											
EBITA	22,530.00	27,919.00	29,571.00	20,018.00	28,800.00	33,115.00	39,204.00	46,648.00	57,098.00	74,429.00	87,704.00
EBIT	21,763.00	26,764.00	27,759.00	18,161.00	26,078.00	29,025.00	35,058.00	42,959.00	52,959.00	69,916.00	83,383.00
As Reported Total Revenue*	-	-	86,833.00	93,580.00	91,154.00	96,571.00	110,360.00	125,843.00	143,015.00	168,088.00	198,270.00
Effective Tax Rate %	23.75	19.18	20.65	34.12	19.89	14.76	54.57	10.18	16.51	13.83	13.11
Normalized Net Income	22,804.40	22,549.90	22,083.64	20,012.60	20,790.50	24,008.95	28,539.72	36,318.08	44,584.36	60,297.72	69,082.81
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	2,244.00	2,406.00	2,446.00	2,574.00	2,668.00	3,266.00	3,940.00	4,652.00	5,289.00	6,118.00	7,502.00
Stock-Based Comp., Total	2,244.00	2,406.00	2,446.00	2,574.00	2,668.00	3,266.00	3,940.00	4,652.00	5,289.00	6,118.00	7,502.00

Ticker:	MSFT US EQUITY
Period Type	Annuals

MSFT US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Microsoft Corp

Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	6,938.00	3,804.00	8,669.00	5,595.00	6,510.00	7,663.00	11,946.00	11,356.00	13,576.00	14,224.00	13,931.00
Short Term Investments	56,102.00	73,218.00	77,040.00	90,931.00	106,730.00	125,318.00	121,822.00	122,463.00	122,951.00	116,110.00	90,826.00
Total Cash & ST Investments	63,040.00	77,022.00	85,709.00	96,526.00	113,240.00	132,981.00	133,768.00	133,819.00	136,527.00	130,334.00	104,757.00
Accounts & Notes Receivable	15,780.00	17,486.00	19,544.00	17,908.00	20,636.00	22,431.00	26,481.00	29,524.00	32,011.00	38,043.00	44,261.00
Total Receivables	15,780.00	17,486.00	19,544.00	17,908.00	20,636.00	22,431.00	26,481.00	29,524.00	32,011.00	38,043.00	44,261.00
Inventories	1,137.00	1,938.00	2,660.00	2,902.00	2,251.00	2,181.00	2,662.00	2,063.00	1,895.00	2,636.00	3,742.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	5,127.00	5,020.00	6,333.00	5,461.00	6,061.00	5,103.00	6,751.00	10,146.00	11,482.00	13,393.00	16,924.00
Total Current Assets	85,084.00	101,466.00	114,246.00	122,797.00	142,188.00	162,696.00	169,662.00	175,552.00	181,915.00	184,406.00	169,684.00
Net Property, Plant & Equipment	8,269.00	9,991.00	13,011.00	14,731.00	23,554.00	30,289.00	36,146.00	43,856.00	52,904.00	70,803.00	87,546.00
Long-term Investments	9,776.00	10,844.00	14,597.00	12,053.00	10,431.00	6,023.00	1,862.00	2,649.00	2,965.00	5,984.00	6,891.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	18,142.00	20,130.00	30,530.00	24,891.00	26,724.00	51,304.00	51,178.00	64,499.00	63,527.00	72,586.00	100,719.00
Total Assets	121,271.00	142,431.00	172,384.00	174,472.00	202,897.00	250,312.00	258,848.00	286,556.00	301,311.00	333,779.00	364,840.00
LIABILITIES											
Accrued Exp.	3,875.00	4,117.00	4,797.00	5,096.00	5,264.00	5,819.00	6,103.00	6,830.00	7,874.00	10,057.00	10,661.00
Short-term Borrowings	1,231.00	2,999.00	2,000.00	7,484.00	12,904.00	11,657.00	5,573.00	7,348.00	5,905.00	10,825.00	6,037.00
Accounts Payable	4,175.00	4,828.00	7,432.00	6,591.00	6,898.00	7,390.00	8,617.00	9,382.00	12,530.00	15,163.00	19,000.00
Curr. Income Taxes Payable	789.00	592.00	782.00	606.00	580.00	718.00	2,121.00	5,665.00	2,130.00	2,174.00	4,067.00
Other Current Liabilities	22,618.00	24,881.00	30,614.00	29,870.00	27,456.00	30,161.00	36,074.00	40,195.00	43,871.00	50,438.00	55,317.00
Total Current Liabilities	32,688.00	37,417.00	45,625.00	49,647.00	53,102.00	55,745.00	58,488.00	69,420.00	72,310.00	88,657.00	95,082.00
Long-Term Debt	10,713.00	12,601.00	20,645.00	27,808.00	44,814.00	83,870.00	81,935.00	79,107.00	76,205.00	71,453.00	72,363.00
Unearned Revenue, Non-Current	1,406.00	1,760.00	2,008.00	2,095.00	2,016.00	2,643.00	3,815.00	4,530.00	3,180.00	2,616.00	2,870.00
Other Non-Current Liabilities	10,101.00	11,709.00	14,322.00	14,839.00	19,875.00	20,343.00	31,892.00	31,169.00	31,312.00	29,065.00	27,983.00
Total Liabilities	54,908.00	63,487.00	82,600.00	94,389.00	119,807.00	162,601.00	176,130.00	184,226.00	183,007.00	191,791.00	198,298.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	65,797.00	67,306.00	68,366.00	68,465.00	68,178.00	69,315.00	71,223.00	78,520.00	80,552.00	83,111.00	86,939.00
Retained Earnings	(856.00)	9,895.00	17,710.00	9,096.00	13,118.00	17,769.00	13,682.00	24,150.00	34,566.00	57,055.00	84,281.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	1,422.00	1,743.00	3,708.00	2,522.00	1,794.00	627.00	(2,187.00)	(340.00)	3,186.00	1,822.00	(4,678.00)
Total Common Equity	66,363.00	78,944.00	89,784.00	80,083.00	83,090.00	87,711.00	82,718.00	102,330.00	118,304.00	141,988.00	166,542.00
Total Equity	66,363.00	78,944.00	89,784.00	80,083.00	83,090.00	87,711.00	82,718.00	102,330.00	118,304.00	141,988.00	166,542.00
Total Liabilities And Equity	121,271.00	142,431.00	172,384.00	174,472.00	202,897.00	250,312.00	258,848.00	286,556.00	301,311.00	333,779.00	364,840.00
Supplemental Items											
Total Shares Out. on Filing Date	8,381.00	8,328.00	8,239.00	8,027.00	7,808.00	7,708.00	7,677.00	7,643.00	7,571.00	7,519.00	7,464.00
Total Shares Out. on Balance Sheet Date	8,381.00	8,328.00	8,239.00	8,027.00	7,808.00	7,708.00	7,677.00	7,643.00	7,571.00	7,519.00	7,464.00
Book Value/Share	7.92	9.48	10.90	9.98	10.64	11.38	10.77	13.39	15.63	18.88	22.31
Tangible Book Value	49,741.00	61,206.00	62,676.00	58,309.00	61,485.00	42,483.00	38,982.00	52,554.00	67,915.00	84,477.00	87,720.00
Tangible Book Value/Share	5.93	7.35	7.61	7.26	7.87	5.51	5.08	6.88	8.97	11.24	11.75
Total Debt	11,944.00	15,600.00	22,645.00	35,292.00	57,718.00	95,527.00	87,508.00	86,455.00	82,110.00	82,278.00	78,400.00
Net Debt	(51,096.00)	(61,422.00)	(63,064.00)	(61,234.00)	(55,522.00)	(37,454.00)	(46,260.00)	(47,364.00)	(54,417.00)	(48,056.00)	(26,357.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	210.00	328.00	944.00	1,100.00	612.00	797.00	655.00	399.00	700.00	1,190.00	1,144.00
Work in Progress Inventory	96.00	201.00	266.00	202.00	158.00	145.00	54.00	53.00	83.00	79.00	82.00
Finished Goods Inventory	831.00	1,409.00	1,450.00	1,600.00	1,481.00	1,239.00	1,953.00	1,611.00	1,112.00	1,367.00	2,516.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	389.00	336.00	301.00	335.00	392.00	345.00	377.00	411.00	788.00	751.00	633.00
Full Time Employees	94,000.00	99,000.00	128,000.00	118,000.00	114,000.00	124,000.00	131,000.00	144,000.00	163,000.00	181,000.00	221,000.00

Ticker: MSFT US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Microsoft Corp

Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
TEV / LTM Total Revenue	Close	2.8x	2.9x	3.2x	3.1x	3.8x	5.1x	6.4x	7.8x	10.4x	11.8x	9.5x
	Average	2.8x	2.7x	3.1x	3.5x	3.6x	4.7x	6.5x	7.4x	9.1x	11.6x	13.0x
	High	3.4x	3.3x	3.7x	4.0x	4.2x	5.5x	7.8x	9.1x	11.8x	13.9x	15.0x
	Low	2.3x	2.3x	2.5x	3.1x	2.8x	3.8x	5.1x	6.2x	7.6x	10.2x	9.6x
TEV / LTM EBITDA	Close	8.3x	7.4x	8.5x	12.2x	10.2x	12.6x	15.2x	17.3x	21.9x	23.8x	18.8x
	Average	6.6x	8.0x	8.0x	9.3x	14.1x	12.7x	15.9x	17.5x	20.4x	24.5x	26.0x
	High	8.3x	10.0x	9.4x	12.3x	16.2x	15.0x	19.1x	21.5x	26.3x	29.3x	30.2x
	Low	5.3x	6.9x	6.5x	8.1x	10.3x	10.3x	12.5x	14.5x	17.1x	21.6x	18.9x
TEV / LTM EBIT	Close	9.4x	8.5x	10.1x	16.1x	13.2x	16.9x	20.2x	22.6x	27.9x	28.4x	22.6x
	Average	7.2x	9.1x	9.1x	11.1x	18.7x	16.4x	21.4x	23.3x	26.7x	31.3x	31.1x
	High	9.5x	11.3x	10.7x	16.3x	21.5x	19.3x	25.7x	28.6x	34.4x	37.4x	36.0x
	Low	5.9x	7.9x	7.4x	9.6x	13.3x	13.3x	16.7x	19.3x	22.3x	27.5x	22.6x
Price / LTM EPS	Close	11.4x	13.0x	15.8x	18.2x	19.7x	22.5x	26.9x	28.6x	35.1x	34.2x	28.0x
	Average	10.8x	11.1x	13.8x	17.2x	20.8x	24.0x	28.0x	30.8x	33.6x	39.2x	37.5x
	High	12.6x	13.3x	15.9x	18.9x	23.3x	28.0x	33.5x	37.6x	43.1x	46.8x	43.3x
	Low	9.2x	9.8x	11.7x	15.3x	16.7x	19.7x	22.3x	25.7x	28.2x	34.2x	28.0x
Price / Book Value	Close	3.9x	3.6x	3.8x	4.4x	4.8x	6.1x	9.2x	10.0x	13.0x	14.3x	11.5x
	Average	4.1x	3.8x	3.9x	4.1x	5.1x	5.9x	7.5x	10.5x	11.8x	14.6x	15.7x
	High	4.8x	4.5x	4.5x	4.6x	5.7x	6.8x	9.2x	12.8x	15.1x	17.4x	18.2x
	Low	3.5x	3.3x	3.3x	3.7x	4.1x	4.8x	6.0x	8.7x	9.9x	12.8x	11.5x
Price / Tangible Book Value	Close	5.2x	4.7x	5.5x	6.1x	6.5x	12.5x	19.4x	19.5x	22.7x	24.1x	21.9x
	Average	5.4x	5.0x	5.0x	5.9x	6.9x	7.9x	15.6x	22.2x	22.9x	25.4x	26.4x
	High	6.3x	6.0x	5.7x	6.5x	7.8x	12.5x	19.4x	27.1x	29.4x	30.3x	30.5x
	Low	4.6x	4.4x	4.2x	5.3x	5.6x	6.5x	12.4x	18.5x	19.2x	22.3x	21.6x
Price / Cash Flow	Close	8.1x	10.0x	10.6x	12.2x	12.2x	13.5x	17.3x	19.7x	25.5x	26.6x	21.6x
	Average	8.9x	7.9x	10.7x	11.5x	13.9x	14.8x	16.8x	19.8x	23.1x	28.5x	29.2x
	High	10.3x	10.0x	12.3x	12.7x	15.6x	17.2x	20.1x	24.2x	29.7x	34.0x	33.7x
	Low	7.5x	7.0x	9.0x	10.3x	11.2x	12.2x	13.4x	16.5x	19.4x	25.1x	21.6x
TEV / LTM FCF	Close	8.8x	11.8x	12.8x	15.2x	16.2x	17.0x	23.5x	26.9x	34.2x	36.4x	29.6x
	Average	9.7x	8.5x	12.5x	13.9x	17.4x	19.7x	21.2x	26.9x	31.6x	38.3x	39.9x
	High	11.3x	11.8x	14.4x	15.2x	19.5x	23.0x	25.3x	32.9x	40.5x	45.7x	46.1x
	Low	8.3x	7.6x	10.6x	12.4x	13.9x	16.2x	16.8x	22.5x	26.5x	33.7x	29.6x
Dividend Yield	Close	2.6	2.7	2.7	2.8	2.8	2.3	1.7	1.4	1.0	0.8	1.0
	Average	2.3	2.7	2.5	2.5	2.5	2.3	1.8	1.5	1.2	0.9	0.8
	High	2.7	3.0	3.0	2.8	3.1	2.8	2.3	1.8	1.4	1.0	1.0
	Low	1.9	2.2	2.2	2.3	2.2	2.0	1.5	1.2	0.9	0.8	0.7

Ticker:	MSFT US EQUITY
Period Type	Quarters

MSFT US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Microsoft Corp

Sector: Tecnología de la información Industry: Software Sub-Industry: Software de sistemas

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	16.9%	15.1%	16.4%	17.5%	18.8%	19.3%	21.3%	22.1%	22.2%	20.8%	20.1%
Return on Capital	25.6%	23.9%	24.9%	26.0%	28.1%	29.8%	32.0%	32.3%	32.5%	31.8%	29.7%
Return on Equity	44.2%	40.1%	41.4%	42.7%	45.0%	47.1%	49.3%	49.1%	48.7%	47.2%	42.9%
Margin Analysis											
Gross Margin	68.7%	67.6%	70.4%	67.0%	68.7%	69.7%	69.9%	67.2%	68.4%	68.3%	69.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	47.7%	47.4%	48.1%	48.5%	48.9%	49.8%	50.4%	50.7%	51.0%	50.6%	49.9%
EBIT Margin	37.5%	37.0%	38.2%	39.2%	40.2%	41.6%	42.1%	42.5%	42.6%	42.1%	41.7%
Earnings from Cont. Ops Margin	37.0%	35.3%	42.7%	41.5%	40.9%	41.4%	44.7%	43.0%	41.3%	39.6%	42.9%
Net Income Margin	30.7%	29.5%	37.4%	35.9%	37.1%	35.7%	45.2%	36.3%	33.9%	32.3%	35.0%
Normalized Net Income Margin	30.9%	30.7%	37.1%	35.2%	34.9%	37.3%	35.0%	35.8%	34.0%	32.7%	35.0%
Free Cash Flow Margin	39.2%	36.6%	38.8%	19.4%	41.0%	35.2%	41.3%	16.7%	40.6%	34.2%	33.7%
Asset Turnover											
Total Asset Turnover	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.6x	0.6x	0.6x	0.6x	0.6x
Fixed Asset Turnover	3.1x	3.0x	2.8x	2.8x	2.8x	2.7x	2.7x	2.6x	2.6x	2.5x	2.5x
Accounts Receivable Turnover	6.6x	4.6x	7.0x	5.7x	6.2x	4.8x	7.0x	5.8x	6.3x	4.8x	6.9x
Inventory Turnover	24.6x	23.3x	17.5x	25.9x	26.0x	23.1x	17.9x	23.3x	21.7x	19.6x	16.8x
Short Term Liquidity											
Current Ratio	2.9x	2.5x	2.5x	2.6x	2.3x	2.1x	2.2x	2.2x	2.0x	1.8x	1.8x
Quick Ratio	2.7x	2.3x	2.3x	2.4x	2.1x	1.9x	2.0x	2.0x	1.8x	1.6x	1.6x
Cash from Ops. To Curr Liab	2.3x	1.9x	2.0x	2.0x	1.7x	1.5x	1.6x	1.6x	1.4x	1.1x	1.2x
Ave. Davs Sales Out.	55.4x	78.7x	52.2x	64.6x	58.5x	76.1x	52.0x	63.3x	58.0x	75.8x	52.7x
Ave. Davs Inventory Out.	14.9x	15.7x	20.9x	14.1x	14.0x	15.8x	20.3x	15.7x	16.8x	18.6x	21.7x
Ave. Davs Payable Out.	70.1x	87.3x	87.5x	81.7x	80.8x	95.4x	89.8x	87.3x	87.9x	97.8x	87.9x
Ave. Cash Conversion Cycle	0.2x	7.1x	-9.5x	-2.5x	-8.2x	-3.5x	-17.5x	-8.3x	-13.0x	-3.5x	-13.4x
Long Term Solvency											
Total Debt/Equity	73.4%	69.4%	67.4%	63.6%	60.4%	57.9%	51.9%	50.2%	47.9%	47.1%	44.4%
Total Debt/Capital	42.3%	41.0%	40.3%	38.9%	37.7%	36.7%	34.2%	33.4%	32.4%	32.0%	30.8%
LT Debt/Equity	68.3%	64.4%	60.3%	57.5%	52.5%	50.3%	47.9%	45.2%	44.9%	43.5%	40.7%
LT Debt/Capital	39.4%	38.0%	36.0%	35.1%	32.7%	31.9%	31.5%	30.1%	30.3%	29.5%	28.2%
Total Liabilities/Total Assets	39.3%	36.7%	35.7%	35.0%	33.1%	30.9%	30.7%	30.2%	30.3%	28.3%	27.5%
EBIT / Interest Exp.	21.13x	19.54x	26.95x	31.34x	26.93x	34.53x	37.55x	42.38x	40.49x	41.40x	43.04x
EBITDA / Interest Exp.	27.06x	25.49x	32.79x	37.06x	32.44x	41.61x	44.60x	49.93x	49.47x	50.75x	49.94x
(EBITDA-CAPEX) / Interest Exp.	20.93x	18.58x	23.96x	29.75x	24.40x	29.95x	33.82x	38.76x	38.85x	36.90x	37.37x
Total Debt/EBITDA	1.27x	1.21x	1.18x	1.11x	1.04x	0.98x	0.89x	0.86x	0.79x	0.78x	0.76x
Net Debt/EBITDA	-0.81x	-0.80x	-0.77x	-0.66x	-0.56x	-0.57x	-0.58x	-0.48x	-0.27x	-0.26x	-0.30x
Altman Z Score	6.28	7.04	7.44	7.94	8.33	8.53	9.19	10.76	10.14	8.19	8.08
Growth Over Prior Year											
Total Revenue	14.6%	17.8%	17.4%	16.7%	19.1%	21.3%	22.0%	20.1%	18.4%	12.4%	10.6%
Gross Profit	17.9%	10.3%	15.5%	17.7%	19.2%	25.2%	21.1%	20.4%	17.7%	10.2%	9.5%
EBITDA	21.3%	10.8%	18.0%	20.4%	23.6%	31.6%	26.4%	23.9%	21.2%	9.4%	3.9%
EBIT	23.8%	7.8%	23.9%	27.8%	30.9%	41.7%	27.7%	24.7%	19.6%	8.4%	7.1%
Earnings from Cont. Ops.	25.5%	8.1%	25.1%	28.8%	31.4%	42.4%	27.5%	24.3%	19.5%	7.5%	6.3%
Net Income	22.1%	(15.1%)	30.1%	32.7%	43.8%	46.9%	47.6%	21.4%	8.2%	1.7%	(14.4%)
Normalized Net Income	22.1%	(15.1%)	30.1%	32.7%	43.8%	46.9%	47.6%	21.4%	8.2%	1.7%	(14.4%)
Diluted EPS before Extra	23.4%	12.1%	28.7%	31.8%	34.4%	38.4%	22.6%	22.1%	15.3%	4.9%	3.7%
Accounts Receivable	17.8%	8.4%	19.7%	30.1%	26.1%	18.8%	19.7%	9.5%	14.0%	16.3%	14.4%
Inventory	(15.7%)	(8.1%)	3.2%	5.5%	36.6%	39.1%	26.1%	56.9%	46.8%	42.0%	25.1%
Net PP&E	21.8%	20.6%	23.1%	26.7%	32.1%	33.8%	32.2%	28.3%	26.8%	23.6%	20.0%
Total Assets	8.4%	5.1%	7.9%	7.5%	8.2%	10.8%	11.4%	11.9%	11.6%	9.3%	7.3%
Tangible Book Value	47.5%	30.5%	29.8%	32.0%	17.8%	25.2%	30.1%	28.7%	10.6%	4.6%	2.4%
Common Equity	20.7%	15.6%	16.3%	18.3%	17.5%	20.0%	23.2%	22.9%	21.1%	17.3%	14.2%
Cash from Ops.	29.5%	15.9%	39.9%	17.7%	26.7%	21.6%	26.9%	15.7%	14.5%	8.5%	(5.5%)
Capital Expenditures	46.9%	17.1%	45.0%	17.7%	35.1%	36.0%	18.4%	40.5%	4.9%	6.5%	8.1%
Levered Free Cash Flow	25.4%	15.5%	38.3%	16.9%	24.4%	16.7%	29.8%	3.3%	17.3%	9.2%	(9.7%)
Unlevered Free Cash Flow	32.7%	17.9%	52.7%	26.6%	30.5%	19.7%	37.4%	(3.6%)	19.7%	9.0%	(15.4%)
Dividend per Share	10.9%	10.9%	9.8%	9.8%	9.8%	9.8%	10.7%	10.7%	10.7%	10.7%	9.7%

CAGR Over Two Years

Total Revenue	14.3%	12.4%	13.0%	15.2%	16.8%	17.0%	17.1%	18.4%	18.7%	16.8%	16.1%
Gross Profit	17.1%	17.4%	16.8%	20.0%	18.5%	17.5%	18.3%	19.0%	18.5%	17.4%	15.1%
EBITDA	20.7%	14.7%	20.0%	24.4%	22.4%	20.8%	22.1%	22.1%	22.4%	20.0%	14.6%
EBITA	22.7%	12.7%	24.4%	30.2%	27.3%	23.4%	25.5%	26.0%	25.1%	23.7%	16.7%
FRIT	25.1%	13.7%	26.3%	32.1%	28.4%	24.1%	26.3%	26.6%	25.3%	23.8%	16.4%
Earnings from Cont. Ops.	20.3%	12.4%	25.5%	35.5%	32.5%	11.7%	38.6%	26.9%	24.7%	22.2%	12.4%
Net Income	20.3%	12.4%	25.5%	35.5%	32.5%	11.7%	38.6%	26.9%	24.7%	22.2%	12.4%
Normalized Net Income	24.2%	26.6%	26.4%	33.6%	28.8%	24.5%	25.6%	26.8%	24.5%	20.5%	12.8%
Diluted EPS before Extra	21.4%	13.2%	26.4%	37.1%	33.4%	12.7%	40.7%	28.2%	25.9%	23.6%	13.6%
Accounts Receivable	14.9%	9.9%	14.6%	24.7%	21.9%	13.5%	19.7%	19.4%	19.9%	17.6%	17.0%
Inventory	(11.2%)	(15.6%)	(13.5%)	(0.9%)	7.3%	13.0%	14.1%	28.7%	41.6%	40.5%	25.6%
Net PP&F	19.5%	21.0%	22.2%	25.3%	26.9%	27.1%	27.6%	27.5%	29.4%	28.6%	26.0%
Total Assets	7.8%	7.9%	8.1%	8.4%	8.3%	7.9%	9.7%	9.7%	9.9%	10.0%	9.3%
Tangible Book Value	37.6%	32.9%	31.6%	38.7%	31.8%	27.8%	29.9%	30.3%	14.1%	14.5%	15.4%
Common Equity	20.2%	19.6%	19.8%	18.9%	19.1%	17.8%	19.7%	20.5%	19.3%	18.6%	18.6%
Cash from Ops.	20.0%	27.9%	19.0%	18.6%	28.1%	18.7%	33.3%	16.4%	20.4%	14.8%	9.5%
Capital Expenditures	13.3%	9.2%	16.7%	6.1%	40.9%	26.2%	31.0%	28.6%	19.1%	20.3%	13.2%
Levered Free Cash Flow	22.1%	36.8%	19.8%	26.7%	24.9%	16.1%	34.0%	9.9%	20.8%	12.9%	8.3%
Unlevered Free Cash Flow	28.4%	54.6%	24.4%	57.9%	31.6%	18.8%	44.8%	10.4%	25.0%	14.2%	7.8%
Dividend per Share	10.2%	10.2%	10.3%	10.3%	10.3%	10.3%	10.3%	10.3%	10.3%	10.3%	10.2%

CAGR Over Three Years

Total Revenue	14.7%	14.1%	14.8%	14.2%	15.9%	15.3%	15.9%	16.8%	17.3%	15.4%	14.9%
Gross Profit	16.6%	14.4%	17.2%	17.4%	17.8%	16.5%	18.2%	20.1%	18.3%	15.0%	15.2%
EBITDA	21.9%	20.4%	21.5%	22.1%	21.7%	20.1%	22.1%	24.2%	22.0%	16.8%	15.7%
EBITA	22.3%	18.6%	25.3%	25.5%	25.4%	21.5%	25.3%	28.1%	24.7%	18.2%	19.1%
EBIT	24.5%	20.4%	27.2%	27.3%	27.2%	22.5%	26.7%	29.4%	25.3%	18.3%	19.3%
Earnings from Cont. Ops.	25.1%	11.6%	28.3%	(234.9%)	27.7%	22.9%	32.5%	30.6%	23.8%	8.3%	18.0%
Net Income	25.1%	11.6%	28.3%	(234.9%)	27.7%	22.9%	32.5%	30.6%	23.8%	8.3%	18.0%
Normalized Net Income	29.6%	17.7%	30.5%	27.5%	27.5%	30.4%	25.2%	29.6%	24.1%	17.6%	17.8%
Diluted EPS before Extra	26.0%	12.3%	29.4%	(235.3%)	28.8%	23.9%	33.8%	31.9%	24.9%	9.3%	19.4%
Accounts Receivable	13.9%	17.6%	16.2%	18.4%	18.5%	17.8%	16.3%	19.4%	19.2%	14.4%	17.9%
Inventory	(6.0%)	(4.6%)	(5.6%)	(1.3%)	2.5%	(0.3%)	(1.9%)	15.5%	19.1%	22.0%	17.6%
Net PP&E	20.1%	20.4%	21.6%	23.4%	23.6%	25.1%	25.5%	26.3%	26.8%	25.9%	25.0%
Total Assets	6.5%	6.4%	6.5%	5.9%	8.0%	8.8%	9.2%	9.6%	9.4%	8.4%	8.9%
Tangible Book Value	20.4%	17.6%	18.4%	33.7%	30.6%	30.3%	31.1%	35.3%	24.3%	19.6%	20.0%
Common Equity	11.1%	10.5%	11.2%	18.5%	19.3%	19.7%	20.9%	20.2%	19.8%	17.6%	17.8%
Cash from Ops.	18.0%	19.3%	15.8%	16.7%	22.2%	25.8%	21.6%	17.6%	23.4%	15.2%	18.9%
Capital Expenditures	30.5%	27.6%	32.0%	17.3%	20.2%	17.5%	17.3%	16.5%	27.7%	19.3%	22.9%
Levered Free Cash Flow	15.3%	16.9%	11.9%	16.4%	22.9%	29.8%	23.0%	18.4%	22.3%	13.8%	17.5%
Unlevered Free Cash Flow	18.3%	20.8%	13.1%	26.1%	29.1%	41.9%	28.6%	33.9%	27.5%	15.4%	21.1%
Dividend per Share	9.4%	9.4%	10.1%	10.1%	10.1%	10.1%	10.5%	10.5%	10.5%	10.5%	10.1%

CAGR Over Five Years

Total Revenue	10.0%	11.4%	12.2%	11.3%	14.2%	14.5%	15.6%	14.9%	16.3%	15.2%	15.4%
Gross Profit	10.5%	11.8%	13.8%	13.4%	15.7%	15.7%	17.6%	16.9%	17.4%	15.6%	16.4%
EBITDA	15.4%	(299.0%)	19.6%	18.6%	20.8%	23.8%	23.0%	21.1%	22.1%	20.2%	18.7%
EBITA	13.9%	(249.4%)	19.9%	18.8%	21.7%	25.6%	24.4%	22.5%	23.4%	20.6%	21.8%
EBIT	14.5%	(245.5%)	20.2%	19.0%	22.1%	26.1%	24.7%	23.0%	24.8%	21.7%	22.8%
Earnings from Cont. Ops.	16.6%	(228.5%)	22.3%	21.1%	29.1%	25.8%	29.3%	24.5%	25.0%	15.7%	21.7%
Net Income	16.6%	(228.5%)	22.3%	21.1%	29.1%	25.8%	29.3%	24.5%	25.0%	15.7%	21.7%
Normalized Net Income	16.9%	24.0%	22.2%	20.6%	27.6%	21.4%	25.6%	26.1%	27.5%	18.8%	23.1%
Diluted EPS before Extra	18.1%	(229.6%)	23.6%	22.4%	30.3%	26.9%	30.5%	25.4%	26.0%	16.7%	22.8%
Accounts Receivable	12.8%	12.3%	14.8%	16.1%	18.5%	13.0%	15.2%	14.9%	16.2%	14.6%	16.5%
Inventory	(7.8%)	(8.2%)	(6.7%)	(6.6%)	(1.7%)	3.2%	1.8%	9.0%	10.7%	11.4%	5.9%
Net PP&E	28.1%	29.1%	30.5%	31.5%	31.3%	24.6%	25.3%	23.5%	23.7%	23.6%	23.3%
Total Assets	10.1%	11.5%	11.7%	11.0%	11.2%	10.5%	8.6%	7.7%	7.9%	7.8%	7.6%
Tangible Book Value	2.7%	4.3%	6.6%	8.8%	8.9%	7.4%	9.7%	23.6%	17.8%	16.4%	17.2%
Common Equity	4.9%	8.1%	9.8%	11.1%	12.5%	11.3%	13.0%	14.4%	14.3%	13.7%	14.1%
Cash from Ops.	12.8%	22.2%	17.6%	17.4%	16.4%	21.8%	16.3%	18.1%	19.0%	17.5%	13.3%
Capital Expenditures	22.0%	21.6%	29.3%	15.6%	17.1%	19.4%	21.8%	24.2%	25.8%	24.7%	24.1%
Levered Free Cash Flow	10.9%	22.4%	14.8%	18.3%	16.2%	22.9%	14.8%	14.9%	17.5%	15.3%	10.4%
Unlevered Free Cash Flow	11.8%	31.4%	17.3%	41.5%	19.8%	32.2%	17.1%	25.3%	20.9%	18.1%	11.0%
Dividend per Share	10.5%	10.5%	9.2%	9.2%	9.2%	9.2%	9.7%	9.7%	9.7%	9.7%	10.1%

Ticker: **MSFT US EQUITY** **MSFT US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Microsoft Corp

Sector: Tecnología de la información Industry: Software Sub-industry: Software de sistemas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Revenue	73,723.00	77,849.00	86,833.00	93,580.00	91,154.00	96,571.00	110,360.00	125,843.00	143,015.00	168,088.00	198,270.00
Intelligent Cloud	41,770.00	45,439.00	49,631.00	43,160.00	40,410.00	39,294.00	42,276.00	45,698.00	48,366.00	60,080.00	75,251.00
Productivity & Business Processes	32,438.00	32,007.00	37,617.00	26,430.00	25,792.00	29,870.00	35,865.00	41,160.00	48,251.00	54,093.00	63,364.00
More Personal Computing	(485.00)	403.00	(415.00)	23,715.00	24,952.00	27,407.00	32,219.00	38,985.00	46,398.00	53,915.00	59,655.00
Server Products & Cloud Services	-	-	-	275.00	-	-	-	-	-	-	-
Office Products & Cloud Services	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Revenue	73,723.00	77,849.00	86,833.00	93,580.00	91,154.00	96,571.00	110,360.00	125,843.00	143,015.00	168,088.00	198,270.00
United States	38,846.00	41,344.00	43,474.00	50,639.00	46,416.00	51,078.00	55,926.00	64,199.00	73,160.00	84,135.00	100,218.00
International	34,877.00	36,505.00	43,359.00	42,941.00	44,738.00	45,493.00	54,434.00	61,644.00	69,855.00	83,953.00	98,052.00
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GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

